

## Annual Information Collection and Reporting Matrix

For **each of the outputs** as per the Strategic Plan and Individual Programmes' Annual Performance Plans to be reported on during the current financial year, the following matrix is to be completed. The guidance provided in each of the blocks below should be used to assist in completing this template for each of the outputs.

<b>Medium-term objectives, measure/indicator, outputs, and targets</b>		<b>Output Name</b> Funds directly invested by international partners in research, innovation and STI human capital development programmes as well as research infrastructure investments in South Africa as a result of cooperation initiatives implemented by the DST.	<b>Date</b> 31 March 2017
<b>1. Overview of the objective, output, measure / indicator and target to be reported on</b>			
<b>Programme #</b>		Programme 3	
<b>Programme's Strategic Objectives (as per the Strategic Plan and the annual Performance Plans)</b>		Access international funds to support the growth and development of the NSI.	
<b>Objective Statement and definition (also supported by Indicator Definitions)</b>		To secure international funds to complement South Africa's national investments in STI, including resources for DST initiatives requiring external investments	
<b>Indicator title</b>		Amount (expressed in Rand millions) of international funds directly invested in research, innovation and STI human capital development programmes as well as research infrastructure investments in South Africa accounted for as part of cooperation initiatives implemented by the DST.	
<b>Purpose of indicator</b>	To measure all the international STI funds directly invested in South Africa through DST initiatives	<b>Type of indicator</b>	Output

<b>Measure / Indicator Definition</b>	Rands (converted on the date of written confirmation of commitment) invested by international partners in their own organisations to support science, technology and innovation cooperation with South Africa.	<b>Measure / Indicator Formula</b>	The sum of all the funds for the different initiatives where direct investments are made in South Africa STI.
<b>New Indicator</b>	Not new	<b>Desired performance</b>	Higher performance desirable
<b>Measure / Indicator Owner</b>	DDG: ICR	<b>Worked example</b>	\$100,000 [converted to R1,203,010] from a US foundation to SA university for HIV research + €50,000 [converted to R654,925] for participation in EU project + ¥1,000,000 [converted to R100,965] for a South African engineering scholarship = R1,958,900
<b>Target set for current year</b>	<p><b>Annual:</b> R400m in international funds directly invested in research, innovation and STI human capital development programmes as well as research infrastructure investments in South Africa accounted for as part of cooperation initiatives implemented by the DST by 31 March 2017</p> <p><b>Quarterly:</b> <b>Q1</b> – R60m in international funds directly invested in research, innovation and</p>	<b>Target achieved</b>	Actual target achieved. Q1 – Q2 – Q3 – Q4 – YTD - :

	<p>STI human capital development programmes as well as research infrastructure investments in South Africa as part of cooperation initiatives implemented by the DST by 30 June 2016</p> <p><b>Q2</b> – R90m in international funds directly invested in research, innovation and STI human capital development programmes as well as research infrastructure investments in South Africa as part of cooperation initiatives implemented by the DST by 30 September 2016</p> <p><b>Q3</b> – R100m in international funds directly invested in research, innovation and STI human capital development programmes as well as research infrastructure investments in South Africa as part of cooperation initiatives implemented by the DST by 31 December 2016</p> <p><b>Q4</b> – R150m in international funds directly invested in</p>		
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	research, innovation and STI human capital development programmes as well as research infrastructure investments in South Africa as part of cooperation initiatives implemented by the DST by 31 March 2017		
<b>Data limitations</b>	The data will be provided by the international partner or investor and its availability as well as format would be dependent on the protocols of the partner or investor.		
<b>Reasons for variances between the target set and actual achieved</b>			

<b>2. Collection of source data to enable effective reporting on the adopted output measure / indicator</b>			
<b>Source data</b>	An official written communication from the international partner or investor which confirms the amount invested in South Africa; or signed minutes; or Agreements or contracts; or focus of the programmes and who is receiving the amounts.		
<b>Collection Frequency of Source data</b>	Quarterly		
<b>Archiving of Source Data</b>	Alfresco		
<b>Type of information to be extracted from the source data</b>	The amount converted to South African Rands to be invested in the financial year in South Africa by the international partner or investor.		
<b>IT Systems/ Tools used to capture extracted data</b>	Alfresco		
<b>Source Data Capturing Frequency</b>	Quarterly		
<b>Individual(s) responsible for collecting the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for filing/ archiving the collected source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for extracting the required information from the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for capturing the extracted information onto the IT System</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the captured information</b>	Directors, across ICR, responsible for the relationships with the various international partners.

**3. Quarterly and Annual Reporting of Collected/ Extracted Performance Information**

<b>Performance Information Source</b>		PIMS	
<b>Type of performance information to be extracted/ used</b>		The amount in South African Rands invested in South Africa in the financial year by the international partner or investor as a result of DST partnership initiatives.	
<b>Calculations required on extracted information</b>		PIMS adds quarterly amounts	
<b>Archiving of Extracted / Recalculated Information</b>		PIMS	
<b>Return Format</b>		PDF, MS Word, MS Excel	
<b>Reporting Frequency</b>		Quarterly	
<b>Individual(s) responsible for extracting, calculating and consolidating the reported performance information</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for archiving the extracted/ recalculated performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for sending the information in the required return format to the --- -----</b>	Chief Directors, across ICR, responsible for the relationships with the various international partners.

## Annual Information Collection and Reporting Matrix

For **each of the outputs** as per the Strategic Plan and Individual Programmes' Annual Performance Plans to be reported on during the current financial year, the following matrix is to be completed. The guidance provided in each of the blocks below should be used to assist in completing this template for each of the outputs.

<b>Medium-term objectives, measure/indicator, outputs, and targets</b>		<b>Output Name</b>	<b>Date</b>
		Funds invested by international partners in their own organisations and initiatives, but targeted at cooperation in research, innovation and STI human capital development with South African partners as a result of cooperation initiatives implemented by the DST	31 March 2017
<b>1. Overview of the objective, output, measure / indicator and target to be reported on</b>			
<b>Programme #</b>		Programme 3	
<b>Programme's Strategic Objectives (as per the Strategic Plan and the annual Performance Plans)</b>		Access international funds to support the growth and development of the NSI.	
<b>Objective Statement and definition (also supported by Indicator Definitions)</b>		To secure international funds to complement South Africa's national investments in STI, including resources for DST initiatives requiring external investments	
<b>Indicator title</b>		Amount (expressed in Rand millions) of funds invested by international partners in their own organisations and initiatives, but targeted at cooperation in research, innovation and STI human capital development with South African partners as part of cooperation initiatives implemented by the DST.	
<b>Purpose of indicator</b>	To measure the investment by international partners in their own organisations to support science,	<b>Type of indicator</b>	Output

	technology and innovation cooperation with South Africa.		
<b>Measure / Indicator Definition</b>	International funds (converted to South African Rands (converted on the date of written confirmation of commitment) invested by international partners in their own organisations to support science, technology and innovation cooperation with South Africa.	<b>Measure / Indicator Formula</b>	The sum of all the funds invested by international partners in their own organisations during the financial year to support science, technology and innovation cooperation with South Africa.
<b>New Indicator</b>	Not new	<b>Desired performance</b>	Higher performance desirable
<b>Measure / Indicator Owner</b>	DDG: ICR	<b>Worked example</b>	€3 million invested by Germany in German universities to fund their research cooperation with South African universities under a joint call for proposals agreed by the German and South African Governments = R39 million.
<b>Target set for current year</b>	<b>Annual:</b> R230m invested by international partners in their own organisations and initiatives but targeted at cooperation in research, innovation and STI human capital development with South African partners as part of	<b>Target achieved</b>	Actual target achieved. Q1 – Q2 – Q3 – Q4 – YTD - :

cooperation

**Quarterly:**

**Q1** – R20m invested by international partners in their own organisations and initiatives but targeted at cooperation in research, innovation and STI human capital development with South African partners as part of cooperation initiatives

**Q2** – R40m invested by international partners in their own organisations and initiatives but targeted at cooperation in research, innovation and STI human capital development with South African partners as part of cooperation initiatives

**Q3** – R60m invested by international partners in their own organisations and initiatives but targeted at cooperation in research, innovation and STI human capital development with South



	<p>African partners as part of cooperation initiatives</p> <p><b>Q4</b> – R110m invested by international partners in their own organisations and initiatives but targeted at cooperation in research, innovation and STI human capital development with South African partners as part of cooperation initiatives</p>		
<b>Data limitations</b>	The confirmation of the amounts invested in their organisations by the international partners will be dependent on the protocols and national regulations of the partners concerned.		
<b>Reasons for variances between the target set and actual achieved</b>			

<b>2. Collection of source data to enable effective reporting on the adopted output measure / indicator</b>	
<b>Source data</b>	Official communication from the international partner, confirming the amount to be invested in science, technology and innovation cooperation initiatives with South Africa during the financial year; minutes of cooperative initiatives as initiated by South Africa; memo to the DG on funds and projects benefitting; official project progress reports.
<b>Collection Frequency of Source data</b>	Quarterly
<b>Archiving of Source Data</b>	Alfresco
<b>Type of information to be extracted from the source data</b>	The amount invested by the international partner in its organisations in cooperation initiatives with South Africa during the financial year.
<b>IT Systems/ Tools used to capture extracted data</b>	Alfresco
<b>Source Data Capturing Frequency</b>	Quarterly

<b>Individual(s) responsible for collecting the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for filing/ archiving the collected source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for extracting the required information from the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for capturing the extracted information onto the IT System</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the captured information</b>	Directors, across ICR, responsible for the relationships with the various international partners.

<b>3. Quarterly and Annual Reporting of Collected/ Extracted Performance Information</b>			
<b>Performance Information Source</b>		PIMS	
<b>Type of performance information to be extracted/ used</b>		The amount of funds invested by the international partner as part of partnership initiatives of the DST in its own organisations to support science, technology and innovation cooperation with South Africa.	
<b>Calculations required on extracted information</b>		PIMS adds quarterly amounts	
<b>Archiving of Extracted / Recalculated Information</b>		PIMS	
<b>Return Format</b>		PDF, MS Word, MS Excel	
<b>Reporting Frequency</b>		Quarterly	
<b>Individual(s) responsible for extracting, calculating and consolidating the reported performance information</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for archiving the extracted/ recalculated performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for sending the information in the required return format to the -----</b>	Chief Directors, across ICR, responsible for the relationships with the various international partners.

## Annual Information Collection and Reporting Matrix

For **each of the outputs** as per the Strategic Plan and Individual Programmes' Annual Performance Plans to be reported on during the current financial year, the following matrix is to be completed. The guidance provided in each of the blocks below should be used to assist in completing this template for each of the outputs.

<b>Medium-term objectives, measure/indicator, outputs, and targets</b>		<b>Output Name</b> Participation by students from South African institutions in international training programmes offering a postgraduate qualification as part of cooperation initiatives facilitated by the DST.	<b>Date</b> 31 March 2017
<b>1. Overview of the objective, output, measure / indicator and target to be reported on</b>			
<b>Programme #</b>		Programme 3	
<b>Programme's Strategic Objectives (as per the Strategic Plan and the annual Performance Plans)</b>		Enhance South Africa's national STI capabilities through access to international knowledge capacities and resources.	
<b>Objective Statement and definition (also supported by Indicator Definitions)</b>		To access international knowledge, capacities and resources with the aim of enhancing South Africa's national STI capabilities, contributing to the attainment of the DST's targets for HCD, especially for international PhD training	
<b>Indicator title</b>		Number of South African students accepted into international training programmes offering a postgraduate qualification as part of cooperation initiatives facilitated by the DST.	
<b>Purpose of indicator</b>	To account for the number of South African researchers and students participating in international programmes, facilitated by the DST, which will deliver a post-graduate qualification.	<b>Type of indicator</b>	Output
<b>Measure / Indicator Definition</b>	The number of South African researchers and students, who were accepted into international	<b>Measure / Indicator Formula</b>	The sum of all the South African researchers and students accepted into international programmes, which will deliver a post-graduate qualification, as

	programmes, which will deliver a post-graduate qualification.		part of cooperation initiatives facilitated by the DST.
<b>New Indicator</b>	Not new	<b>Desired performance</b>	Higher performance desirable
<b>Measure / Indicator Owner</b>	DDG: ICR	<b>Worked example</b>	Five South African researchers accepted during the financial year into a British Council bursary programme to study for PhD degrees at United Kingdom Universities as part of an agreement facilitated by the DST.
<b>Target set for current year</b>	<p><b>Annual:</b> 150 South African students participating in international training programmes offering a postgraduate qualification as part of cooperation initiatives facilitated by the DST by 31 Mar. 2018.</p> <p><b>Quarterly:</b> <b>Q1</b> –15 South African students participating in international training programmes offering a postgraduate qualification as part of cooperation initiatives facilitated by the DST by 30 June 2017.</p> <p><b>Q2</b> – 35 South African students participating in international training programmes offering a postgraduate qualification as part of</p>	<b>Target achieved</b>	Actual target achieved. Q1 – Q2 – Q3 – Q4 – YTD - :

	<p>cooperation initiatives facilitated by the DST by 30 Sept. 2017.</p> <p><b>Q3</b> – 50 South African students participating in international training programmes offering a postgraduate qualification as part of cooperation initiatives facilitated by the DST by 31 Dec 2017</p> <p><b>Q4</b> –50 South African students participating in international training programmes offering a postgraduate qualification as part of cooperation initiatives facilitated by the DST by 31 March 2018.</p>		
<b>Data limitations</b>	The documentation confirming the acceptance into the programmes of the South African researchers and students into an international programme, may not be readily available from international partner organisations.		
<b>Reasons for variances between the target set and actual achieved</b>			

## 2. Collection of source data to enable effective reporting on the adopted output measure / indicator

<b>Source data</b>	Official documentation from the implementing organisation of the international training programme indicating the formal acceptance of the South African researcher or student into the programme. (name, ID of student or student number); or official document with list of international training programmes where number of SA students or researchers participate; or minutes facilitated by the DST.
<b>Collection Frequency of Source data</b>	Quarterly

<b>Archiving of Source Data</b>		Alfresco	
<b>Type of information to be extracted from the source data</b>		The name of the South African researcher or student accepted into the international programme.	
<b>IT Systems/ Tools used to capture extracted data</b>		Alfresco	
<b>Source Data Capturing Frequency</b>		Quarterly	
<b>Individual(s) responsible for collecting the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for filing/archiving the collected source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for extracting the required information from the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for capturing the extracted information onto the IT System</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the captured information</b>	Chief Directors, across ICR, responsible for the relationships with the various international partners per sub programme..

<b>3. Quarterly and Annual Reporting of Collected/ Extracted Performance Information</b>			
<b>Performance Information Source</b>		PIMS	
<b>Type of performance information to be extracted/ used</b>		The name of the South African researcher or student accepted into the international programme to inform the calculation of the total number of South Africans accepted during the financial year in such programmes.	
<b>Calculations required on extracted information</b>		PIMS adds quarterly amounts	
<b>Archiving of Extracted / Recalculated Information</b>		PIMS	
<b>Return Format</b>		PDF, MS Word, MS Excel	
<b>Reporting Frequency</b>		Quarterly	
<b>Individual(s) responsible for extracting, calculating and consolidating the reported performance information</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted performance information</b>	Directors, across ICR, responsible for the relationships with the various international

			partners.
<b>Individual(s) responsible for archiving the extracted/ recalculated performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for sending the information in the required return format to the -----</b>	Chief Directors, across ICR, responsible for the relationships with the various international partners per sub programme.

## Annual Information Collection and Reporting Matrix

For **each of the outputs** as per the Strategic Plan and Individual Programmes' Annual Performance Plans to be reported on during the current financial year, the following matrix is to be completed. The guidance provided in each of the blocks below should be used to assist in completing this template for each of the outputs.

<b>Medium-term objectives, measure/indicator, outputs, and targets</b>		<b>Output Name</b> Sharing of their experience and expertise by international partner organisations with South African partners within the framework of collaborative research, innovation or STI human capital development projects accounted as part of cooperation initiatives facilitated by the DST.	<b>Date</b> 31 March 2017
<b>1. Overview of the objective, output, measure / indicator and target to be reported on</b>			
<b>Programme #</b>		Programme 3	
<b>Programme's Strategic Objectives (as per the Strategic Plan and the annual Performance Plans)</b>		Enhance South Africa's national STI capabilities through access to international knowledge capacities and resources.	
<b>Objective Statement and definition (also supported by Indicator Definitions)</b>		To access international knowledge, capacities and resources with the aim of enhancing South Africa's national STI capabilities, contributing to the attainment of the DST's targets for HCD, especially for international PhD training	
<b>Indicator title</b>		Number of international partner organisations collaborating with South African partners within the framework of collaborative research, innovation or STI human capital development projects as part of cooperation initiatives facilitated by the DST.	
<b>Purpose of indicator</b>	To account for the number of international partner organisations collaborating with South Africa international science, technology and innovation cooperation initiatives during the financial year.	<b>Type of indicator</b>	Output



<b>Measure / Indicator Definition</b>	The number of international partner organisations (legal entities) participating in joint ventures during the financial year in international science, technology and innovation cooperation initiatives with South Africa.	<b>Measure / Indicator Formula</b>	The total number of international partner organisations (legal entities) involved in international science, technology and innovation cooperation initiatives with South Africa during the financial year accounted for as per involvement in different initiatives.
<b>New Indicator</b>	Not new	<b>Desired performance</b>	Higher performance desirable
<b>Measure / Indicator Owner</b>	DDG: ICR	<b>Worked example</b>	The participation of the Universities of Oxford and Cambridge from the United Kingdom in a joint research project with the University of the Western Cape supported under the bilateral South Africa-United Kingdom Agreement will account for two international partner organisations.
<b>Target set for current year</b>	<b>Annual:</b> 450 international partner organisations (i.e. legal entities) collaborating with South African partners within the formalised framework of collaborative research, innovation or STI human capital development projects part of cooperation initiatives facilitated by the DST by 31 March 2017 <b>Q1</b> –50 international partner organisations (i.e. legal	<b>Target achieved</b>	Actual target achieved. Q1 – Q2 – Q3 – Q4 – YTD - :

entities)  
collaborating  
with South  
African partners  
within the  
formalised  
framework of  
collaborative  
research,  
innovation or  
STI human  
capital  
development  
projects as part  
of cooperation  
initiatives  
facilitated by the  
DST by 30 June  
2016

**Q2 – 95**  
international  
partner  
organisations  
(i.e. legal  
entities)  
collaborating  
with South  
African partners  
within the  
formalised  
framework of  
collaborative  
research,  
innovation or  
STI human  
capital  
development  
projects as part  
of cooperation  
initiatives  
facilitated by the  
DST by 30  
September 2016

**Q3 – 110**  
international  
partner  
organisations  
(i.e. legal  
entities)  
collaborating  
with South  
African partners  
within the  
formalised  
framework of  
collaborative  
research,  
innovation or

	<p>STI human capital development projects as part of cooperation initiatives facilitated by the DST by 31 December 2016</p> <p><b>Q4</b> –195 international partner organisations (i.e. legal entities) collaborating with South African partners within the formalised framework of collaborative research, innovation or STI human capital development projects as part of cooperation initiatives facilitated by the DST by 31 March 2017</p>		
<b>Data limitations</b>	Official documentation confirming the participation of the international partner organisations in the international cooperation initiative may be dependent on the protocols of the partner government responsible for the cooperation initiative and result in delays in obtaining documentation.		
<b>Reasons for variances between the target set and actual achieved</b>			

<b>2. Collection of source data to enable effective reporting on the adopted output measure / indicator</b>	
<b>Source data</b>	Official documentation including contracts and funding allocating letters confirming the details of the cooperation partners in an initiative.
<b>Collection Frequency of Source data</b>	Quarterly
<b>Archiving of Source Data</b>	Alfresco
<b>Type of information to be extracted from the source data</b>	The names of the international partner organisations (legal entities) participating in the international science, technology and innovation cooperation initiative with South Africa during the financial year.

<b>IT Systems/ Tools used to capture extracted data</b>		Alfresco	
<b>Source Data Capturing Frequency</b>		Quarterly	
<b>Individual(s) responsible for collecting the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for filing/ archiving the collected source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for extracting the required information from the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for capturing the extracted information onto the IT System</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the captured information</b>	Directors, across ICR, responsible for the relationships with the various international partners.

<b>3. Quarterly and Annual Reporting of Collected/ Extracted Performance Information</b>			
<b>Performance Information Source</b>		PIMS	
<b>Type of performance information to be extracted/ used</b>		The names of the international partner organisations (legal entities) collaborating with South African partners to inform the calculation of the total number of international partner organisations.	
<b>Calculations required on extracted information</b>		PIMS adds quarterly amounts	
<b>Archiving of Extracted / Recalculated Information</b>		PIMS	
<b>Return Format</b>		PDF, MS Word, MS Excel	
<b>Reporting Frequency</b>		Quarterly	
<b>Individual(s) responsible for extracting, calculating and consolidating the reported performance information</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for archiving the extracted/ recalculated performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for sending the information in the required return format to the -----</b>	Chief Directors, across ICR, responsible for the relationships with the various international partners.

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For **each of the outputs** as per the Strategic Plan and Individual Programmes' Annual Performance Plans to be reported on during the current financial year, the following matrix is to be completed. The guidance provided in each of the blocks below should be used to assist in completing this template for each of the outputs.

<b>Medium-term objectives, measure/indicator, outputs, and targets</b>		<b>Output Name</b> Dedicated international technical exchanges such as workshops, seminars or training programmes, undertaken to build or reinforce South Africa's capacities in key STI domains specifically referenced in the DST Strategic Plan, with the support of international partners facilitated by the DST	<b>Date</b> 31 March 2017
<b>1. Overview of the objective, output, measure / indicator and target to be reported on</b>			
<b>Programme #</b>		Programme 3	
<b>Programme's Strategic Objectives (as per the Strategic Plan and the annual Performance Plans)</b>		Enhance South Africa's national STI capabilities through access to international knowledge capacities and resources.	
<b>Objective Statement and definition (also supported by Indicator Definitions)</b>		To access international knowledge, capacities and resources with the aim of enhancing South Africa's national STI capabilities, contributing to the attainment of the DST's targets for HCD, especially for international PhD training.	
<b>Indicator title</b>		Number of international technical exchanges such as workshops, seminars or training programmes to build or reinforce South Africa's capacities in key STI domains specifically referenced in the DST Strategic Plan, undertaken with the support of international partners facilitated by the DST.	
<b>Purpose of indicator</b>	To account for the number of international technical exchanges facilitated by the DST with international partners to reinforce South Africa's capacities in key STI domains.	<b>Type of indicator</b>	Output
<b>Measure / Indicator</b>	The number of technical	<b>Measure / Indicator Formula</b>	The sum of the individual technical exchanges, e.g.

<b>Definition</b>	exchanges, which include workshops, seminars or training programmes, facilitated by the DST during the financial year.		the organisation of a workshop, facilitated by the DST during the financial year.
<b>New Indicator</b>	Not new	<b>Desired performance</b>	Higher performance desirable
<b>Measure / Indicator Owner</b>	DDG: ICR	<b>Worked example</b>	The organisation of a workshop with the Indian National Innovation Foundation to share best practice in promoting grassroots innovation programmes to inform the DST's innovation for inclusive development strategy will account as one technical exchange.
<b>Target set for current year</b>	<p><b>Annual Target:</b> 15 dedicated international technical exchanges to build or reinforce South Africa's capacities in key STI domains specifically referenced in the DST Strategic Plan, undertaken with the support of international partners facilitated by the DST by 31 March 2017</p> <p><b>Q1:</b> 2 dedicated international technical exchanges to build or reinforce South Africa's capacities in key STI domains specifically referenced in the DST Strategic Plan, undertaken with the support of international partners</p>	<b>Target achieved</b>	<p>Actual target achieved.</p> <p>Q1 –</p> <p>Q2 –</p> <p>Q3 –</p> <p>Q4 –</p> <p>YTD - :</p>

	<p>facilitated by the DST by 30 June 2016</p> <p><b>Q2:</b> 3 dedicated international technical exchanges to build or reinforce South Africa's capacities in key STI domains specifically referenced in the DST Strategic Plan, undertaken with the support of international partners facilitated by the DST by 30 September 2016</p> <p><b>Q3:</b> 5 dedicated international technical exchanges to build or reinforce South Africa's capacities in key STI domains specifically referenced in the DST Strategic Plan, undertaken with the support of international partners facilitated by the DST by 31 December 2016</p> <p><b>Q4:</b> 5 dedicated international technical exchanges to build or reinforce South Africa's capacities in key STI domains specifically referenced in the DST Strategic Plan, undertaken with the support of international partners</p>		
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	facilitated by the DST by 31 March 2017		
<b>Data limitations</b>	None apparent since the technical exchanges will be facilitated by the DST.		
<b>Reasons for variances between the target set and actual achieved</b>			

<b>2. Collection of source data to enable effective reporting on the adopted output measure / indicator</b>			
<b>Source data</b>	The official recording per official documentation (reports on workshops seminars, or list of trainees; or minutes and conclusions) of the outcome of the technical exchange.		
<b>Collection Frequency of Source data</b>	Quarterly		
<b>Archiving of Source Data</b>	Alfresco		
<b>Type of information to be extracted from the source data</b>	Confirmation of the successful organisation of the technical exchange with the international partner.		
<b>IT Systems/ Tools used to capture extracted data</b>	Alfresco		
<b>Source Data Capturing Frequency</b>	Quarterly		
<b>Individual(s) responsible for collecting the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for filing/ archiving the collected source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for extracting the required information from the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for capturing the extracted information onto the IT System</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the captured information</b>	Directors, across ICR, responsible for the relationships with the various international partners.



**3. Quarterly and Annual Reporting of Collected/ Extracted Performance Information**

<b>Performance Information Source</b>		PIMS	
<b>Type of performance information to be extracted/ used</b>		Confirmation of the successful organisation of the technical exchange with the international partner.	
<b>Calculations required on extracted information</b>		PIMS adds quarterly amounts	
<b>Archiving of Extracted / Recalculated Information</b>		PIMS	
<b>Return Format</b>		PDF, MS Word, MS Excel	
<b>Reporting Frequency</b>		Quarterly	
<b>Individual(s) responsible for extracting, calculating and consolidating the reported performance information</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for archiving the extracted/ recalculated performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for sending the information in the required return format to the -----</b> -----	Chief Directors, across ICR, responsible for the relationships with the various international partners.

## Annual Information Collection and Reporting Matrix

For **each of the outputs** as per the Strategic Plan and Individual Programmes' Annual Performance Plans to be reported on during the current financial year, the following matrix is to be completed. The guidance provided in each of the blocks below should be used to assist in completing this template for each of the outputs.

<b>Medium-term objectives, measure/indicator, outputs, and targets</b>		<b>Output Name</b> Research, innovation and STI human capital development cooperation initiatives, co-funded, in-cash or in-kind (duly valued and documented), by DST and other African partners.	<b>Date</b> 31 March 2017
<b>1. Overview of the objective, output, measure / indicator and target to be reported on</b>			
<b>Programme #</b>		Programme 3	
<b>Programme's Strategic Objectives (as per the Strategic Plan and the annual Performance Plans)</b>		Strengthen STI cooperation in Africa.	
<b>Objective Statement and definition (also supported by Indicator Definitions)</b>		To strengthen cooperation in STI in Africa to build capacities and support initiatives of the SADC and AU, for the advancement of both South Africa and Africa's growth and development agenda	
<b>Indicator title</b>		Number of research, innovation and STI human capital development cooperation projects, co-funded, or supported in-kind (duly valued and documented), by DST and at least one other African partners.	
<b>Purpose of indicator</b>	To account for the number of cooperation initiatives with other African partners supported by the DST, which are co-funded by the African partner.	<b>Type of indicator</b>	Output
<b>Measure / Indicator Definition</b>	The number of science, technology and innovation cooperation initiatives with other African partners, which are co-funded	<b>Measure / Indicator Formula</b>	The sum of the different science, technology and innovation cooperation initiatives, co-funded by the DST and other African partners during the financial year.

	(in-cash or in-kind) by the DST and the African partner.		
<b>New Indicator</b>	Not new	<b>Desired performance</b>	Higher performance desirable
<b>Measure / Indicator Owner</b>	DDG: ICR	<b>Worked example</b>	A collaborative research project between the University of Zimbabwe and the University of the Western Cape co-funded by the DST through the NRF and the Government of Zimbabwe under the bilateral agreement will count as one initiative.
<b>Target set for current year</b>	<p><b>Annual:</b> 30 research, innovation and STI human capital development cooperation projects co-funded or supported in kind by DST and at least one other African government by 31 March 2017</p> <p><b>Quarterly:</b> <b>Q1</b> –3 research, innovation and STI human capital development cooperation projects co-funded or supported in kind by DST and at least one other African government by 30 June 2016 <b>Q2</b> – 7 research, innovation and STI human capital development cooperation projects co-funded or supported in kind by DST and at least one</p>	<b>Target achieved</b>	Actual target achieved. Q1 – Q2 – Q3 – Q4 – YTD - :

	<p>other African government by 30 September 2016</p> <p><b>Q3</b> – 10 research, innovation and STI human capital development cooperation projects co-funded or supported in kind by DST and at least one other African government by 31 December 2016</p> <p><b>Q4</b> –10 research, innovation and STI human capital development cooperation projects co-funded or supported in kind by DST and at least one other African government by 31 March 2017</p>		
<b>Data limitations</b>	The confirmation of the commitment to joint initiative will be dependent on the protocols of communication of the African partner concerned where required.		
<b>Reasons for variances between the target set and actual achieved</b>			

<b>2. Collection of source data to enable effective reporting on the adopted output measure / indicator</b>	
<b>Source data</b>	Official commitment or minutes of joint consultations or official documentary proof from the SA implementation partner.
<b>Collection Frequency of Source data</b>	Quarterly
<b>Archiving of Source Data</b>	Alfresco
<b>Type of information to be extracted from the source data</b>	The number of different cooperation initiatives (e.g. determined by individual project details) to be co-funded by the African partner.
<b>IT Systems/ Tools used to capture extracted data</b>	Alfresco

<b>Source Data Capturing Frequency</b>		Quarterly	
<b>Individual(s) responsible for collecting the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for filing/ archiving the collected source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for extracting the required information from the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for capturing the extracted information onto the IT System</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the captured information</b>	Directors, across ICR, responsible for the relationships with the various international partners.

<b>3. Quarterly and Annual Reporting of Collected/ Extracted Performance Information</b>			
<b>Performance Information Source</b>		PIMS	
<b>Type of performance information to be extracted/ used</b>		The number of different cooperation initiatives the African partner is committed to co-fund with the DST during the financial year.	
<b>Calculations required on extracted information</b>		PIMS adds quarterly amounts	
<b>Archiving of Extracted / Recalculated Information</b>		PIMS	
<b>Return Format</b>		PDF, MS Word, MS Excel	
<b>Reporting Frequency</b>		Quarterly	
<b>Individual(s) responsible for extracting, calculating and consolidating the reported performance information</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for archiving the extracted/ recalculated performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for sending the information in the required return format to the -----</b>	Chief Directors, across ICR, responsible for the relationships with the various international partners.

## Annual Information Collection and Reporting Matrix

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<b>Medium-term objectives, measure/indicator, outputs, and targets</b>		<b>Output Name</b> Funds directly invested by international partners in African regional and continental research, innovation and STI human capital development or research infrastructure programmes as a result of DST facilitation.	<b>Date</b> 31 March 2017
<b>1. Overview of the objective, output, measure / indicator and target to be reported on</b>			
<b>Programme #</b>		Programme 3	
<b>Programme's Strategic Objectives (as per the Strategic Plan and the annual Performance Plans)</b>		Strengthen STI cooperation in Africa.	
<b>Indicator title</b>		Amount (expressed in Rand millions) of international funds directly invested in African regional and continental research, innovation, STI human capital development or research infrastructure programmes as a result of DST facilitation.	
<b>Purpose of indicator</b>	To measure the amount of international funding for African science, technology and innovation initiatives, the DST has facilitated from international partners.	<b>Type of indicator</b>	Output
<b>Measure / Indicator Definition</b>	The amount of international funds facilitated by the DST (converted on the date of written confirmation of commitment) for investment in African regional	<b>Measure / Indicator Formula</b>	The total amount of funds committed in the financial year by international partners as a result of DST facilitation, to support African science, technology and innovation initiatives.

	and continental science, technology and innovation initiatives.		
<b>New Indicator</b>	Not new	<b>Desired performance</b>	Higher performance desirable
<b>Measure / Indicator Owner</b>	DDG: ICR	<b>Worked example</b>	€10 million (R130 million) committed by the Government of France for support for the Southern African Development Community renewable energy research programme following facilitation by the DST.
<b>Target set for current year</b>	<p><b>Annual:</b> R70m in international funds directly invested in African regional and continental research, innovation, STI human capital development or research infrastructure programmes as a result of DST facilitation by 31 March 2017</p> <p><b>Quarterly:</b> <b>Q1</b> – R5m in international funds directly invested in African regional and continental research, innovation, STI human capital development or research infrastructure programmes as a result of DST facilitation by 30 June 2016</p> <p><b>Q2</b> – R15m in international funds directly invested in African regional and continental research, innovation, STI</p>	<b>Target achieved</b>	Actual target achieved. Q1 – Q2 – Q3 – Q4 – YTD - :

	<p>human capital development or research infrastructure programmes as a result of DST facilitation by 30 September 2016</p> <p><b>Q3</b> – R35m in international funds directly invested in African regional and continental research, innovation, STI human capital development or research infrastructure programmes as a result of DST facilitation by 31 December 2016</p> <p><b>Q4</b> – R15m in international funds directly invested in African regional and continental research, innovation, STI human capital development or research infrastructure programmes as a result of DST facilitation by 31 March 2017</p>		
<b>Data limitations</b>	The official documentation confirming the commitment of the international funding will be issued in accordance with the protocols of the international partner concerned, which may result in delays of availability.		
<b>Reasons for variances between the target set and actual achieved</b>			

<b>2. Collection of source data to enable effective reporting on the adopted output measure / indicator</b>	
<b>Source data</b>	Official documentation from the international partner confirming the commitment of the funds invested.
<b>Collection Frequency of Source data</b>	Quarterly
<b>Archiving of Source Data</b>	Alfresco



<b>Type of information to be extracted from the source data</b>		The amount of funding committed by the international partner in the financial year for support for African regional and continental science, technology and innovation initiatives.	
<b>IT Systems/ Tools used to capture extracted data</b>		Alfresco	
<b>Source Data Capturing Frequency</b>		Quarterly	
<b>Individual(s) responsible for collecting the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for filing/ archiving the collected source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for extracting the required information from the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for capturing the extracted information onto the IT System</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the captured information</b>	Directors, across ICR, responsible for the relationships with the various international partners.

<b>3. Quarterly and Annual Reporting of Collected/ Extracted Performance Information</b>			
<b>Performance Information Source</b>		PIMS	
<b>Type of performance information to be extracted/ used</b>		The amount of funding invested by the international partner in the specific initiative facilitated by the DST.	
<b>Calculations required on extracted information</b>		PIMS adds quarterly amounts	
<b>Archiving of Extracted / Recalculated Information</b>		PIMS	
<b>Return Format</b>		PDF, MS Word, MS Excel	
<b>Reporting Frequency</b>		Quarterly	
<b>Individual(s) responsible for extracting, calculating and consolidating the reported performance information</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for archiving the extracted/ recalculated performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for sending the information in the required return format to the -----</b>	Chief Directors, across ICR, responsible for the relationships with the various international partners.

## Annual Information Collection and Reporting Matrix

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<b>Medium-term objectives, measure/indicator, outputs, and targets</b>		<b>Output Name</b> AU or SADC STI initiatives, including programmes, projects or governance frameworks, endorsed at AU or SADC Ministerial level supported by DST.	<b>Date</b> 31 March 2017
<b>1. Overview of the objective, output, measure / indicator and target to be reported on</b>			
<b>Programme #</b>		Programme 3	
<b>Programme's Strategic Objectives (as per the Strategic Plan and the annual Performance Plans)</b>		Strengthen STI cooperation in Africa.	
<b>Objective Statement and definition (also supported by Indicator Definitions)</b>		To strengthen cooperation in STI in Africa to build capacities and support initiatives of the SADC and AU, for the advancement of both South Africa and Africa's growth and development agenda	
<b>Indicator title</b>		Number of approved AU or SADC STI initiatives, including programmes, projects or governance frameworks, endorsed at AU or SADC Ministerial level supported (financially, in-kind by DST.	
<b>Purpose of indicator</b>	To account for the number of African Union (AU) or Southern African Development Community (SADC) science, technology and innovation initiatives supported by the DST.	<b>Type of indicator</b>	Output
<b>Measure / Indicator Definition</b>	The number of initiatives, which can be referenced to a specific AU or SADC decision or endorsement, which the DST supported financially, in-kind or politically.	<b>Measure / Indicator Formula</b>	The total number of different AU or SADC science, technology and innovation initiatives supported by the DST in the financial year.

<b>New Indicator</b>	Not new	<b>Desired performance</b>	Higher performance desirable
<b>Measure / Indicator Owner</b>	DDG: ICR	<b>Worked example</b>	The availing of a DST technical expert to support the drafting of the African Union's Science, Technology and Innovation Strategy Implementation Plan (decision of AU Summit) will count as in-kind support for one initiative.
<b>Target set for current year</b>	<p><b>Annual:</b> 10 AU or SADC STI initiatives, including programmes, projects or governance frameworks, endorsed at AU or SADC ministerial level supported (financially or in kind) by DST by 31 March 2017</p> <p><b>Quarterly:</b> <b>Q1</b> – 1 AU or SADC STI initiative, including programmes, projects or governance frameworks, endorsed at AU or SADC ministerial level supported (financially or in kind) by DST by 30 June 2016 <b>Q2</b> – 3 AU or SADC STI initiatives, including programmes, projects or governance frameworks, endorsed at AU or SADC ministerial level supported (financially or in kind) by DST by 30 September 2016 <b>Q3</b> – 3 AU or SADC STI initiatives,</p>	<b>Target achieved</b>	Actual target achieved. Q1 – Q2 – Q3 – Q4 – YTD - :

	<p>including programmes, projects or governance frameworks, endorsed at AU or SADC ministerial level supported (financially or in kind) by DST by 31 December 2016</p> <p><b>Q4 –3 AU or SADC STI initiatives, including programmes, projects or governance frameworks, endorsed at AU or SADC ministerial level supported (financially or in kind) by DST by 31 March 2017</b></p>		
<b>Data limitations</b>	Due to delays in formalising the official documentation of multilateral organisation's meetings, verification sources might arrive after the close of a quarter, however interim data will be provided by the DST.		
<b>Reasons for variances between the target set and actual achieved</b>			

<b>2. Collection of source data to enable effective reporting on the adopted output measure / indicator</b>			
<b>Source data</b>	A DST official document, submission approved by the Director-General or Minister, detailing the DST support provided; or official reports.		
<b>Collection Frequency of Source data</b>	Quarterly		
<b>Archiving of Source Data</b>	Alfresco		
<b>Type of information to be extracted from the source data</b>	The specific AU or SADC initiative, which the DST has supported during the financial year.		
<b>IT Systems/ Tools used to capture extracted data</b>	Alfresco		
<b>Source Data Capturing Frequency</b>	Quarterly		
<b>Individual(s) responsible for</b>	DDs, across ICR, responsible for	<b>Individual(s) responsible for filing/</b>	DDs, across ICR, responsible for the relationships with the

<b>collecting the source data</b>	the relationships with the various international partners.	<b>archiving the collected source data</b>	various international partners.
<b>Individual(s) responsible for extracting the required information from the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for capturing the extracted information onto the IT System</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the captured information</b>	Directors, across ICR, responsible for the relationships with the various international partners.

<b>3. Quarterly and Annual Reporting of Collected/ Extracted Performance Information</b>			
<b>Performance Information Source</b>	PIMS		
<b>Type of performance information to be extracted/ used</b>	The specific AU or SADC initiative, which benefitted from DST support during the financial year.		
<b>Calculations required on extracted information</b>	PIMS adds quarterly amounts		
<b>Archiving of Extracted / Recalculated Information</b>	PIMS		
<b>Return Format</b>	PDF, MS Word, MS Excel		
<b>Reporting Frequency</b>	Quarterly		
<b>Individual(s) responsible for extracting, calculating and consolidating the reported performance information</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for archiving the extracted/ recalculated performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for sending the information in the required return format to the -----</b>	Chief Directors, across ICR, responsible for the relationships with the various international partners.

## Annual Information Collection and Reporting Matrix

For **each of the outputs** as per the Strategic Plan and Individual Programmes' Annual Performance Plans to be reported on during the current financial year, the following matrix is to be completed. The guidance provided in each of the blocks below should be used to assist in completing this template for each of the outputs.

<b>Medium-term objectives, measure/indicator, outputs, and targets</b>		<b>Output Name</b> Decisions including adoption of regulations, programmes or resolutions in intergovernmental international STI forums such as multilateral organisations supporting priorities of Government's Programme of Action made following specific DST intervention.	<b>Date</b> 31 March 2017
<b>1. Overview of the objective, output, measure / indicator and target to be reported on</b>			
<b>Programme #</b>		Programme 3	
<b>Programme's Strategic Objectives (as per the Strategic Plan and the annual Performance Plans)</b>		Support South Africa's foreign policy through science diplomacy.	
<b>Objective Statement and definition (also supported by Indicator Definitions)</b>		To maximise South Africa's strategic interests in international cooperation in STI, in support of South Africa's foreign policy objectives, and international trade and investment partnerships, creating a better South Africa, contributing to a better and safer Africa in a better world	
<b>Indicator title</b>		Number of formally recorded decisions made in intergovernmental STI forums, such as multilateral organisations, with a direct bearing on resource allocation to support priorities of Government's Programme of Action following specific DST intervention .	
<b>Purpose of indicator</b>	To account for the number of decisions made in intergovernmental STI forums which supports South African priorities influenced by the DST	<b>Type of indicator</b>	Output
<b>Measure / Indicator Definition</b>	An intergovernmental decision captured	<b>Measure / Indicator Formula</b>	The total number of intergovernmental decisions adopted in the financial year

	in a written document, which supports South African Government priorities – the adoption of the decision, which was influenced by DST intervention.		influenced by DST intervention.
<b>New Indicator</b>	Not new	<b>Desired performance</b>	Higher performance desirable
<b>Measure / Indicator Owner</b>	DDG: ICR	<b>Worked example</b>	A decision by the United Nations High-Level Forum on Sustainable Development, captured in a formal resolution, that science should be a priority instrument for the implementation of the Sustainable Development Goals, to which the South African Government is committed to, following an intervention by the DST.
<b>Target set for current year</b>	<p><b>Annual Target :</b> 4 formally recorded decisions made in intergovernmental STI forums, such as multilateral organisations, with a direct bearing on resource allocation to support priorities of government's programme of action following specific DST intervention by 31 March 2017.</p> <p><b>Quarterly:</b> <b>Q1</b> – 1 formally recorded decisions made in intergovernmental STI forums, such as multilateral organisations, with a direct bearing on resource allocation to support priorities of government's programme of</p>	<b>Target achieved</b>	<p>Actual target achieved.</p> <p>Q1 – Q2 – Q3 – Q4 – YTD - :</p>

	<p>action following specific DST intervention by 30 June 2016</p> <p><b>Q2</b> –1 formally recorded decisions made in intergovernmental STI forums, such as multilateral organisations, with a direct bearing on resource allocation to support priorities of government's programme of action following specific DST intervention by 30 September 2016</p> <p><b>Q3</b> – 1 formally recorded decisions made in intergovernmental STI forums, such as multilateral organisations, with a direct bearing on resource allocation to support priorities of government's programme of action following specific DST intervention by 31 December 2016</p> <p><b>Q4</b> – 1 formally recorded decisions made in intergovernmental STI forums, such as multilateral organisations, with a direct bearing on resource allocation to support priorities of government's programme of action following specific DST intervention by 31 March 2017</p>		
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<b>Data limitations</b>	The formal document capturing the decision of the intergovernmental forum, will be issued following the protocol of the organisation concerned, which may result in delays.
<b>Reasons for variances between the target set and actual achieved</b>	

<b>2. Collection of source data to enable effective reporting on the adopted output measure / indicator</b>			
<b>Source data</b>		Written document of the intergovernmental organisation concerned, such a minutes of meeting, or resolution, capturing the decision.	
<b>Collection Frequency of Source data</b>		Quarterly	
<b>Archiving of Source Data</b>		Alfresco	
<b>Type of information to be extracted from the source data</b>		The specific decision adopted by the intergovernmental forum.	
<b>IT Systems/ Tools used to capture extracted data</b>		Alfresco	
<b>Source Data Capturing Frequency</b>		Quarterly	
<b>Individual(s) responsible for collecting the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for filing/ archiving the collected source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for extracting the required information from the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for capturing the extracted information onto the IT System</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the captured information</b>	Directors, across ICR, responsible for the relationships with the various international partners.

<b>3. Quarterly and Annual Reporting of Collected/ Extracted Performance Information</b>	
<b>Performance Information Source</b>	PIMS

<b>Type of performance information to be extracted/ used</b>		The decision adopted by the intergovernmental forum, which supports South African Government priorities.	
<b>Calculations required on extracted information</b>		PIMS adds quarterly amounts	
<b>Archiving of Extracted / Recalculated Information</b>		PIMS	
<b>Return Format</b>		PDF, MS Word, MS Excel	
<b>Reporting Frequency</b>		Quarterly	
<b>Individual(s) responsible for extracting, calculating and consolidating the reported performance information</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for archiving the extracted/ recalculated performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for sending the information in the required return format to the -----</b>	Chief Directors, across ICR, responsible for the relationships with the various international partners.

### Annual Information Collection and Reporting Matrix

For **each of the outputs** as per the Strategic Plan and Individual Programmes' Annual Performance Plans to be reported on during the current financial year, the following matrix is to be completed. The guidance provided in each of the blocks below should be used to assist in completing this template for each of the outputs.

<b>Medium-term objectives, measure/indicator, outputs, and targets</b>		<b>Output Name</b> South African occupying leadership positions in international STI governance structures such as multilateral organisations relevant to priorities of Government's Programme of Action following specific DST intervention.	<b>Date</b> 31 March 2017
<b>1. Overview of the objective, output, measure / indicator and target to be reported on</b>			
<b>Programme #</b>		Programme 3	
<b>Programme's Strategic Objectives (as per the Strategic Plan and the annual Performance Plans)</b>		Support South Africa's foreign policy through science diplomacy.	
<b>Objective Statement and definition (also supported by Indicator Definitions)</b>		To maximise South Africa's strategic interests in international cooperation in STI, in support of South Africa's foreign policy objectives, and international trade and investment partnerships, creating a better South Africa, contributing to a better and safer Africa in a better world	
<b>Indicator title</b>		Number of leadership positions occupied by South Africa in international STI governance structures relevant to priorities of Government's Programme of Action following specific DST intervention.	
<b>Purpose of indicator</b>	To account for the number of new leadership positions occupied by South Africa in international STI governance structures relevant to South African Government priorities, secured following DST	<b>Type of indicator</b>	Output

	intervention.		
<b>Measure / Indicator Definition</b>	The leadership position, such as chair of a committee or office-bearer of an organisation of a forum focused on the international governance of STI, secured following specific DST intervention.	<b>Measure / Indicator Formula</b>	The total number of new leadership positions occupied during the financial year secured following specific DST intervention.
<b>New Indicator</b>	Not new	<b>Desired performance</b>	Higher performance desirable
<b>Measure / Indicator Owner</b>	DDG: ICR	<b>Worked example</b>	A senior DST official following concerted lobbying action elected to chair the G77 and China Committee of Senior Officials responsible for Science.
<b>Target set for current year</b>	<p><b>Annual:</b> Four leadership positions occupied by South Africa in international STI governance structures relevant to influencing resource allocation to support priorities of government's programme of action following specific DST intervention by 31 March 2017</p> <p><b>Quarterly:</b> <b>Q1</b> – No target <b>Q2</b> – Two leadership positions occupied by South Africa in international STI governance structures relevant to</p>	<b>Target achieved</b>	Actual target achieved. Q1 – Q2 – Q3 – Q4 – YTD - :

	<p>influencing resource allocation to support priorities of government's programme of action following specific DST intervention by 30 Sept 2017.</p> <p><b>Q3</b> – No target</p> <p><b>Q4</b> – Two leadership positions occupied by South Africa in international STI governance structures relevant to influencing resource allocation to support priorities of government's programme of action following specific DST intervention by 31 March 2018.</p>		
<b>Data limitations</b>	The official documentation confirming election or appointment will be issued by the international governance structure concerned, following its own protocols, which may result in delays.		
<b>Reasons for variances between the target set and actual achieved</b>			

## 2. Collection of source data to enable effective reporting on the adopted output measure / indicator

<b>Source data</b>	Official document issued by the international governance structure confirming election or appointment of the South African representative, or an official DST submission informing the Director-General of this election or appointment.
<b>Collection Frequency of Source data</b>	Quarterly
<b>Archiving of Source Data</b>	Alfresco

<b>Type of information to be extracted from the source data</b>		The specific leadership position to which a South African representative was elected following DST intervention.	
<b>IT Systems/ Tools used to capture extracted data</b>		Alfresco	
<b>Source Data Capturing Frequency</b>		Quarterly	
<b>Individual(s) responsible for collecting the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for filing/ archiving the collected source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for extracting the required information from the source data</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for capturing the extracted information onto the IT System</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the captured information</b>	Chief Directors, across ICR, responsible for the relationships with the various international partners per sub programme.

<b>3. Quarterly and Annual Reporting of Collected/ Extracted Performance Information</b>			
<b>Performance Information Source</b>		PIMS	
<b>Type of performance information to be extracted/ used</b>		The specific leadership position to which the South African representative was elected during the financial year.	
<b>Calculations required on extracted information</b>		PIMS adds quarterly amounts	
<b>Archiving of Extracted / Recalculated Information</b>		PIMS	
<b>Return Format</b>		PDF, MS Word, MS Excel	
<b>Reporting Frequency</b>		Quarterly	
<b>Individual(s) responsible for extracting, calculating and consolidating the reported performance information</b>	DDs, across ICR, responsible for the relationships with the various international partners.	<b>Individual(s) responsible for verifying the accuracy and completeness of the extracted performance information</b>	Directors, across ICR, responsible for the relationships with the various international partners.
<b>Individual(s) responsible for archiving the extracted/ recalculated</b>	Directors, across ICR, responsible for the relationships with	<b>Individual(s) responsible for sending the information in the required return format</b>	Chief Directors, across ICR, responsible for the relationships with the

<b>performance information</b>	the various international partners.	<b>to the -----</b>	various international partners per sub programme.
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